



FINANCIAL STATEMENTS

DECEMBER 31, 2025

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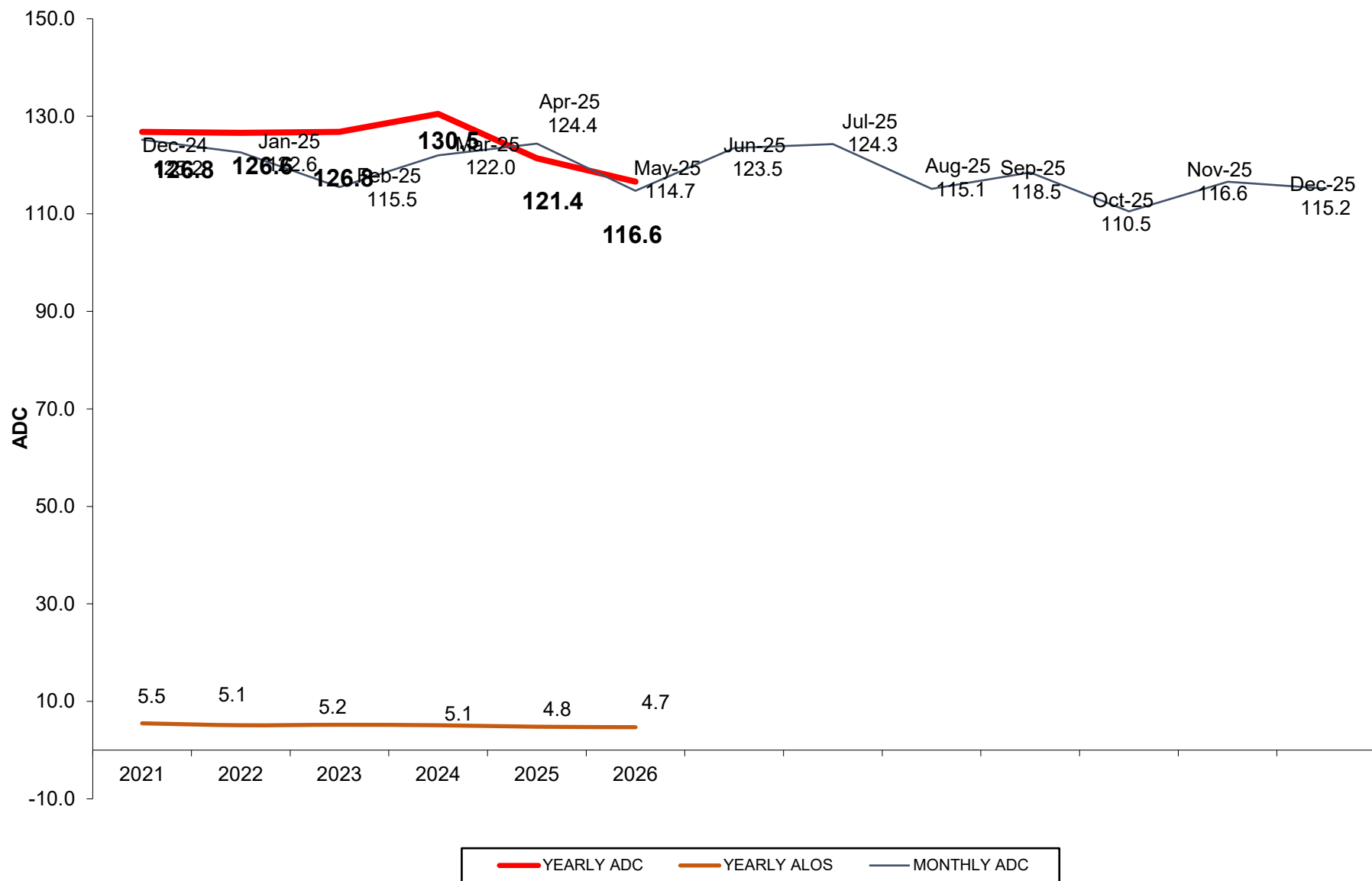


FINANCIAL STATEMENTS

DECEMBER 31, 2025

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NATIVIDAD

STATISTICAL REPORT

December 31, 2025

Month-To-Date					Year-To-Date					
10-25	11-25	12-25	Budget			Budget	Current	Prior Yr	%	
PT DAYS BY SERVICE					STAFFED BEDS		CY/PLY			
1	203	212	281	261	NICU	15	1,549	1,235	1,482	-16.67%
2	1,572	1,619	1,549	1,775	Med/Surg	57	10,537	9,838	10,094	-2.54%
3	181	156	187	209	ICU	10	1,241	1,072	1,191	-9.99%
4	59	87	66	105	Peds	12	623	377	594	-36.53%
5	794	765	740	843	Acute Rehab	28	5,004	4,689	4,774	-1.78%
6	267	255	292	311	OB/Gyn	27	1,845	1,661	1,766	-5.95%
7	3,076	3,094	3,115	3,504	TOTAL ACUTE	149	20,800	18,872	19,901	-5.17%
8	350	404	456	464	Psychiatric	19	2,752	2,575	2,633	-2.20%
9	3,426	3,498	3,571	3,968	TOTAL DAYS	168	23,552	21,447	22,534	-4.82%
10	243	244	230	285	Nursery	18	1,692	1,571	1,622	-3.14%
AVERAGE DAILY CENSUS										
11	73.6	77.6	76.6	85.8	Acute	121	85.8	77.1	82.2	-6.20%
12	25.6	25.5	23.9	27.2	Acute Rehab	28	27.2	25.5	25.9	-1.54%
13	11.3	13.5	14.7	15.0	Psychiatric	19	15.0	14.0	14.3	-2.10%
14	110.5	116.6	115.2	128.0	TOTAL	168	128.0	116.6	122.5	-4.82%
15	7.8	8.1	7.4	9.2	Nursery	18	9.2	8.5	8.8	-3.41%
PERCENTAGE OF OCCUPANCY										
16	60.8%	64.1%	63.3%	70.9%	Acute		70.9%	63.7%	67.9%	-6.2%
17	91.4%	91.1%	85.4%	97.1%	Acute Rehab		97.1%	91.1%	92.5%	-1.5%
18	59.5%	71.1%	77.4%	78.9%	Psychiatric		78.9%	73.7%	75.3%	-2.1%
19	65.8%	69.4%	68.6%	76.2%	TOTAL		76.2%	69.4%	72.9%	-4.8%
20	43.3%	45.0%	41.1%	51.1%	Nursery		51.1%	47.2%	48.9%	-3.4%
ADMISSIONS										
21	632	648	636	689	Acute		4,089	3,861	3,922	-1.56%
22	56	50	59	61	Acute Rehab		365	351	350	0.29%
23	57	49	51	50	Psychiatric		295	314	283	10.95%
24	745	747	746	800	TOTAL		4,750	4,526	4,555	-0.64%
25	159	142	146	180	Nursery		1,070	987	1,026	-3.80%
26	167	152	158	191	Deliveries		1,135	1,040	1,088	-4.41%
DISCHARGES										
27	608	586	560	640	Acute		3,798	3,511	3,653	-3.89%
28	55	50	65	61	Acute Rehab		362	360	347	3.75%
29	52	45	52	51	Psychiatric		301	313	289	8.30%
30	715	681	677	752	TOTAL		4,461	4,184	4,289	-2.45%
31	146	136	130	165	Nursery		980	912	940	-2.98%
AVERAGE LENGTH OF STAY										
32	4.6	4.7	4.8	5.0	Acute(Hospital wide no babies)		5.0	4.7	4.9	-4.08%
33	14.2	15.3	12.5	13.7	Acute Rehab		13.7	13.4	13.6	-1.47%
34	2.6	2.7	3.3	2.6	OB/Gyn		2.6	2.7	2.5	8.00%
35	6.1	8.2	8.9	9.3	Psychiatric		9.3	8.2	9.3	-11.83%
36	1.5	1.7	1.6	1.6	Nursery		1.6	1.6	1.6	0.00%
OUTPATIENT VISITS										
37	4,921	4,592	4,542	5,173	Emergency Room		30,704	28,949	30,317	-4.51%
38	419	428	393	432	ER Admits		2,564	2,454	2,448	0.25%
39	56.2%	57.3%	52.7%	54.0%	ER Admits as a % of Admissions		54.0%	54.2%	53.7%	0.89%
40	269	222	231	135	Trauma Cases		803	1,357	809	67.74%
41	8,305	6,643	7,352	7,469	Clinic Visits		44,333	46,373	42,530	9.04%
ANCILLARY PROCEDURES BILLED										
42	57,491	53,001	54,494	56,071	Lab Tests		332,807	331,822	326,567	1.61%
43	4,862	4,190	4,744	4,854	Radiology Procedures		28,813	27,626	27,960	-1.19%
44	306	265	279	263	MRI Procedures		1,558	1,699	1,513	12.29%
45	97	96	133	105	Nuclear Med Procedures		621	624	597	4.52%
46	1,560	1,383	1,357	1,416	Ultrasound Procedures		8,403	8,627	8,092	6.61%
47	3,344	3,023	2,975	2,974	CT Scans		17,654	18,618	17,150	8.56%
48	444	357	427	429	Surgeries		2,544	2,421	2,477	-2.26%
49	8.02	7.76	7.84	7.51	PAID FTEs PER AOB		7.51	7.81	7.80	0.13%
50	7.03	6.50	6.49	6.59	PROD FTEs PER AOB		6.59	6.74	6.80	-0.88%
51	1,391.5	1,379.5	1,370.1	1,444.3	TOTAL PAID FTEs		1,444.3	1,397.8	1,439.7	-2.91%
52	1,220.3	1,154.6	1,134.3	1,266.6	TOTAL PROD FTEs		1,266.6	1,206.5	1,255.6	-3.92%
53	5,380	5,330	5,419	5,958	ADJUSTED PATIENT DAYS		35,365	32,923	33,960	-3.05%

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS-TREND-NORMALIZED
FOR FY2026

	JUL-25	AUG-25	SEP-25	OCT-25	NOV-25	DEC-25	JAN-26	FEB-26	MAR-26	APR-26	MAY-26	JUN-26	YTD
REVENUE													
Patient Revenue:													
1 Inpatient	77,615,311	66,551,124	72,649,437	72,534,970	68,482,103	75,353,239							433,186,185
2 Pro Fees	8,864,968	6,836,188	7,322,644	6,684,053	5,565,059	6,898,975							42,171,887
3 Outpatient	43,392,257	41,472,767	42,964,899	45,190,279	38,777,564	42,556,796							254,354,561
4 Total Patient Revenue	129,872,536	114,860,079	122,936,979	124,409,302	112,824,726	124,809,010	-	-	-	-	-	-	729,712,632
Deductions from revenue													
5 Contractual Deductions	98,587,895	89,190,623	94,062,551	95,740,980	85,503,101	94,880,632							557,965,782
6 Bad Debt	3,381,834	2,737,230	3,464,645	2,058,639	3,134,462	3,665,396							18,442,206
7 Unable to Pay	232,825	127,823	218,328	299,234	130,075	179,706							1,187,991
8 Total Contractual Discounts	102,202,554	92,055,677	97,745,524	98,098,853	88,767,639	98,725,733	-	-	-	-	-	-	577,595,980
9 Net Patient Revenue	27,669,983	22,804,402	25,191,455	26,310,449	24,057,087	26,083,277	-	-	-	-	-	-	152,116,652
10 As a percent of Gross Revenue	21.31%	19.85%	20.49%	21.15%	21.32%	20.90%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	20.85%
11 Total Government Funding	8,506,581	8,506,581	8,506,581	8,506,581	8,506,581	8,506,581							51,039,486
Other Operating Revenue:													
12 Rent Income	134,419	134,419	134,419	463,567	145,847	145,847							1,158,518
13 Interest Income	850,000	1,500,000	1,650,000	850,000	1,503,000	1,020,000							7,373,000
14 NMF Contribution	79,673	79,673	79,673	79,673	79,673	79,673							478,038
15 Other Income	506,953	1,896,394	775,102	866,510	788,048	738,456							5,571,462
16 Total Other Operating Revenue	1,571,045	3,610,486	2,639,194	2,259,750	2,516,568	1,983,976	-	-	-	-	-	-	14,581,019
17 TOTAL REVENUE	37,747,608	34,921,469	36,337,230	37,076,780	35,080,236	36,573,834	-	-	-	-	-	-	217,737,157
EXPENSE													
18 Salaries, Wages & Benefits	22,305,813	21,818,944	21,827,794	21,431,723	20,844,172	21,854,073							130,082,520
19 Registry	526,470	417,239	660,274	535,896	481,856	413,563							3,035,298
20 Phys/Residents SWB & Contract Fees	5,487,262	5,388,777	5,613,278	5,701,528	5,338,684	5,688,471							33,218,000
21 Purchased Services	3,308,799	2,917,234	3,244,862	3,516,543	3,014,166	3,169,062							19,170,666
22 Supplies	3,069,231	3,131,089	3,238,964	3,672,706	3,097,862	3,400,914							19,610,767
23 Insurance	578,180	578,301	581,487	578,180	595,005	578,180							3,489,332
24 Utilities and Telephone	458,048	435,996	541,481	459,185	420,660	370,417							2,685,787
25 Interest Expense	55,495	55,495	55,495	36,847	36,847	36,847							277,026
26 Depreciation & Amortization	1,022,078	984,008	980,599	975,560	966,710	984,803							5,913,759
27 Other Operating Expense	553,027	424,302	503,201	578,894	494,618	405,048							2,959,091
28 TOTAL EXPENSE	37,364,403	36,151,386	37,247,436	37,487,062	35,290,579	36,901,379	-	-	-	-	-	-	220,442,245
29 NET INCOME(LOSS)	383,205	(1,229,916)	(910,206)	(410,282)	(210,343)	(327,545)	-	-	-	-	-	-	(2,705,088)
Normalization for Extraordinary Items													
30													-
31													-
32													-
33 Total Extraordinary Items	-	-	-	-	-	-	-	-	-	-	-	-	-
34 NET INCOME BEFORE Extraordinary Items	\$ 383,205	\$ (1,229,916)	\$ (910,206)	\$ (410,282)	\$ (210,343)	\$ (327,545)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,705,088)
CAPITAL CONTRIBUTIONS													
36 County Contribution													
37 CHANGE IN NET ASSETS	\$ 383,205	\$ (1,229,916)	\$ (910,206)	\$ (410,282)	\$ (210,343)	\$ (327,545)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,705,088)

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS
AS OF DECEMBER 31, 2025

CURRENT MONTH					YEAR -TO -DATE					
			Variance fav. (unfav)					Variance fav. (unfav)		
	Actual	Budget	\$ VAR.	% VAR		Actual	Budget	\$ VAR.	% VAR	Prior Yr
	REVENUE									
	Patient Revenue:									
1	\$ 75,353,239	\$ 81,270,079	\$ (5,916,840)	(7.3)	Inpatient	\$ 433,186,185	\$ 482,377,250	\$ (49,191,065)	(10.2)	\$ 459,046,275
2	6,898,975	5,498,418	1,400,557	25.5	Pro Fees	42,171,887	32,635,754	9,536,133	29.2	32,050,740
3	42,556,796	43,519,317	(962,521)	(2.2)	Outpatient	254,354,561	258,308,226	(3,953,666)	(1.5)	249,009,618
4	124,809,010	130,287,814	(5,478,804)	(4.2)	Total Patient Revenue	729,712,632	773,321,230	(43,608,598)	(5.6)	740,106,633
	Deductions from Revenue									
5	94,880,632	99,181,235	4,300,603	4.3	Contractual Deductions	557,965,782	588,688,618	30,722,836	5.2	564,121,003
6	3,665,396	3,209,965	(455,431)	(14.2)	Bad Debt	18,442,206	19,052,696	610,490	3.2	18,257,572
7	179,706	113,897	(65,809)	(57.8)	Unable to Pay	1,187,991	676,034	(511,957)	(75.7)	647,818
8	98,725,733	102,505,097	3,779,364	3.7	Total Contractual Discounts	577,595,980	608,417,348	30,821,368	5.1	583,026,393
9	26,083,277	27,782,717	(1,699,440)	(6.1)	Net Patient Revenue	152,116,652	164,903,882	(12,787,230)	(7.8)	157,080,239
10	20.90%	21.32%			As a percent of Gross Revenue	20.85%	21.32%			21.22%
11	8,506,581	8,506,581	-	-	Total Government Funding	51,039,486	51,039,486	-	-	48,604,982
	Other Operating Revenue:									
12	145,847	137,724	8,123	5.9	Rent Income	1,158,518	826,344	332,174	40.2	802,276
13	1,020,000	666,759	353,241	53.0	Interest Income	7,373,000	4,000,548	3,372,452	84.3	3,434,998
14	79,673	79,673	-	-	NMF Contribution	478,038	478,038	0	-	459,782
15	738,456	518,721	219,735	42.4	Other Income	5,571,462	3,112,326	2,459,136	79.0	4,146,021
16	1,983,976	1,402,877	581,099	41.4	Total Other Operating Revenue	14,581,019	8,417,256	6,163,763	73.2	8,843,077
17	36,573,834	37,692,175	(1,118,341)	(3.0)	TOTAL REVENUE	217,737,157	224,360,624	(6,623,467)	(3.0)	214,528,298
	EXPENSE									
18	21,854,073	21,858,714	4,641	0.0	Salaries, Wages & Benefits	130,082,520	130,146,020	63,500	0.0	122,293,347
19	413,563	565,305	151,742	26.8	Registry	3,035,298	3,355,358	320,060	9.5	5,754,442
20	5,688,471	5,514,203	(174,268)	(3.2)	Phys/Residents SWB & Contract Fees	33,218,000	32,926,500	(291,500)	(0.9)	32,431,903
21	3,169,062	3,453,587	284,525	8.2	Purchased Services	19,170,666	20,551,914	1,381,248	6.7	19,477,200
22	3,400,914	3,491,481	90,567	2.6	Supplies	19,610,767	20,723,634	1,112,867	5.4	20,256,438
23	578,180	537,470	(40,710)	(7.6)	Insurance	3,489,332	3,224,820	(264,512)	(8.2)	2,962,215
24	370,417	343,375	(27,042)	(7.9)	Utilities and Telephone	2,685,787	2,038,092	(647,695)	(31.8)	2,385,500
25	36,847	43,888	7,042	16.0	Interest Expense	277,026	260,498	(16,528)	(6.3)	230,188
26	984,803	1,102,387	117,584	10.7	Depreciation & Amortization	5,913,759	6,543,188	629,429	9.6	6,106,331
27	405,048	501,987	96,939	19.3	Other Operating Expense	2,959,091	2,979,550	20,459	0.7	2,753,232
28	36,901,379	37,412,397	511,018	1.4	TOTAL EXPENSE	220,442,245	222,749,574	2,307,329	1.0	214,650,797
29	(327,545)	279,778	(607,323)	(217.1)	NET INCOME(LOSS)	(2,705,088)	1,611,050	(4,316,138)	(267.9)	(122,498)
30	CAPITAL CONTRIBUTIONS									
31	-	-	-	-		-	-	-	-	-
32	-	-	-	-		-	-	-	-	-
33	-	-	-	-	County Contribution	-	-	-	-	-
34	\$ (327,545)	\$ 279,778	\$ (607,323)	(217.1) %	CHANGE IN NET ASSETS	\$ (2,705,088)	\$ 1,611,050	\$ (4,316,138)	(267.9) %	\$ (122,498)

NATIVIDAD
STATEMENT OF REVENUES AND EXPENSES & CHANGES IN NET ASSETS PER ADJUSTED PATIENT DAY
AS OF DECEMBER 31, 2025

CURRENT MONTH					YEAR -TO -DATE				
		Variance fav. (unfav)							
Actual	Budget	\$ VAR.	% VAR		Actual	Budget	\$ VAR.	% VAR	Prior Yr
5,419	5,958	(540)	-9.1%		32,923	35,365	(2,442)	-6.9%	33,960

BALANCE SHEET AS OF DECEMBER 31, 2025

CURRENT MONTH				YEAR - TO - DATE			
BEGINNING	ENDING	INC/(DEC)	% CHG.	BEGINNING	ENDING	INC/(DEC)	% CHG.
CURRENT ASSETS							
1 \$ 126,374,294	\$ 139,861,720	\$ 13,487,426	10.7 %	CASH	\$ 111,731,438	\$ 139,861,720	\$ 28,130,282 25.2 %
2 57,018,317	57,726,053	707,736	1.2	ACCOUNTS RECEIVABLE NET	62,531,577	57,726,053	(4,805,523) (7.7)
3 53,200,374	52,863,750	(336,624)	(0.6)	STATE/COUNTY RECEIVABLES	23,419,477	52,863,750	29,444,273 125.7
4 7,043,084	7,261,930	218,847	3.1	INVENTORY	5,646,922	7,261,930	1,615,008 28.6
5 12,201,955	11,900,566	(301,389)	(2.5)	PREPAID EXPENSE	4,957,730	11,900,566	6,942,836 140.0
6 255,838,025	269,614,020	13,775,995	5.4	TOTAL CURRENT ASSETS	208,287,145	269,614,020	61,326,875 29.4
7 380,740,408	384,017,851	3,277,443	0.9	PROPERTY, PLANT & EQUIPMENT	374,480,189	384,017,851	9,537,662 2.5
8 (261,895,440)	(262,880,244)	(984,803)	(0.4)	LESS: ACCUMULATED DEPRECIATION	(257,679,703)	(262,880,244)	(5,200,540) (2.0)
9 118,844,968	121,137,607	2,292,639	1.9	NET PROPERTY, PLANT& EQUIPMENT	116,800,486	121,137,607	4,337,121 3.7
10 278,844,555	254,587,478	(24,257,077)	(8.7)	OTHER ASSETS	318,681,632	254,587,478	(64,094,155) (20.1)
11 <u>\$ 653,527,548</u>	<u>\$ 645,339,105</u>	<u>\$ (8,188,443)</u>	<u>(1.3) %</u>	TOTAL ASSETS	<u>\$ 643,769,263</u>	<u>\$ 645,339,105</u>	<u>\$ 1,569,842 0.2 %</u>
CURRENT LIABILITIES							
12 43,419,652	38,264,678	(5,154,974)	(11.9)	ACCRUED PAYROLL	30,523,768	38,264,678	7,740,909 25.4
13 16,707,505	14,540,688	(2,166,817)	(13.0)	ACCOUNTS PAYABLE	11,989,306	14,540,688	2,551,382 21.3
14 46,950,023	47,029,140	79,117	0.2	MCARE/MEDICAL LIABILITIES	46,779,782	47,029,140	249,358 0.5
15 4,722,104	4,722,104	-	-	CURRENT PORTION OF DEBT	4,475,737	4,722,104	246,367 5.5
16 12,541,447	11,978,041	(563,406)	(4.5)	OTHER ACCRUALS	13,440,120	11,978,041	(1,462,079) (10.9)
17 124,340,732	116,534,651	(7,806,081)	(6.3)	TOTAL CURRENT LIABILITIES	107,208,713	116,534,651	9,325,938 8.7
LONG TERM LIABILITIES							
18 1,576,291	1,521,474	(54,817)	(3.5)	LT ACCRUED LIABILITIES	1,850,377	1,521,474	(328,903) (17.8)
19 -	-	-	-	UN EARNED CONTRIBUTIONS	-	-	- -
20 4,167,108	4,167,108	-	-	LONG TERM PORTION OF C.O.P's	8,889,212	4,167,108	(4,722,104) (53.1)
21 5,743,399	5,688,582	(54,817)	(1.0)	TOTAL LONG TERM DEBT	10,739,589	5,688,582	(5,051,007) (47.0)
FUND BALANCES							
22 525,820,961	525,820,961	-	-	ACCUMULATED FUND	523,564,157	525,820,961	2,256,803 0
23 (2,377,543)	(2,705,088)	(327,545)	13.8	CHANGE IN NET ASSETS	2,256,803	(2,705,088)	(4,961,892) (219.9)
24 523,443,417	523,115,872	(327,545)	(0.1)	TOTAL FUND BALANCES	525,820,961	523,115,872	(2,705,089) (0.5)
25 <u>\$ 653,527,548</u>	<u>\$ 645,339,105</u>	<u>\$ (8,188,443)</u>	<u>(1.3) %</u>	TOTAL LIAB. & FUND BALANCES	<u>\$ 643,769,263</u>	<u>\$ 645,339,105</u>	<u>\$ 1,569,842 0.2 %</u>

NATIVIDAD
STATE AND COUNTY RECEIVABLES
AS OF 12/31/25

BALANCE SHEET	IGTs				
	Beg. Balance	Accruals	Transferred Out	Received	End. Balance
Medi-Cal Waiver (DSH + SNCP)	0	7,500,000	16,521,958	(24,574,270)	(552,312)
Physician SPA	0	624,990		(530,474)	94,516
Rate Range IGT-CCAH-	8,399,050	8,000,000	13,703,165		30,102,215
AB915	1,513,573	1,489,500			3,003,073
Medi-Cal GME	0	500,000	926,678	(2,101,311)	(674,633)
Medi-Cal HPE	0	125,000		(5,288)	119,712
SB1732	258,770	1,400,000		(174,011)	1,484,759
Hospital Fee	0	500,000			500,000
MCMC EPP	9,721,361	10,500,000	10,207,712	(19,546,112)	10,882,962
MCMC QIP	2,318,142	20,000,000	12,344,564	(32,840,663)	1,822,043
GOVERNMENT RECEIVABLES	22,210,896	50,639,490	53,704,077	(79,772,129)	46,782,334
Accrued Donations	26,169	484,088		(267,687)	242,570
Office Buildings	78,361	1,182,767		(778,715)	482,412
Miscellaneous Receivable	77,489	2,603,853		(1,484,024)	1,197,319
Probation	313	703,470		(623,395)	80,388
UCSF & TOURO University	26,250	67,200		(59,850)	33,600
Interest Accrued	0	7,373,000		(4,622,063)	2,750,937
Health Department	0	905,817		(611,627)	294,190
Watsonville	1,000,000				1,000,000
OTHER RECEIVABLES	1,208,581	13,320,195	0	(8,447,360)	6,081,416
STATE/COUNTY RECEIVABLES	23,419,477	63,959,685	53,704,077	(88,219,490)	52,863,750

P & L	YTD	
	DEC-25	
Medi-Cal Waiver (DSH + SNCP)	\$	7,500,000
Physician SPA	\$	624,990
Rate Range IGT-CCAH-	\$	8,000,000
AB915	\$	1,489,500
Medi-Cal GME	\$	500,000
Medi-Cal HPE	\$	125,000
SB1732	\$	1,400,000
Hospital Fee	\$	500,000
MCMC EPP	\$	10,500,000
MCMC QIP	\$	20,000,000
HD Residency Support	\$	(250,002)
Medicare Bi-Weekly Payment	\$	649,998
GOVERNMENT FUNDING INCOME	\$	51,039,486

NATIVIDAD

STATEMENT OF CASH FLOWS

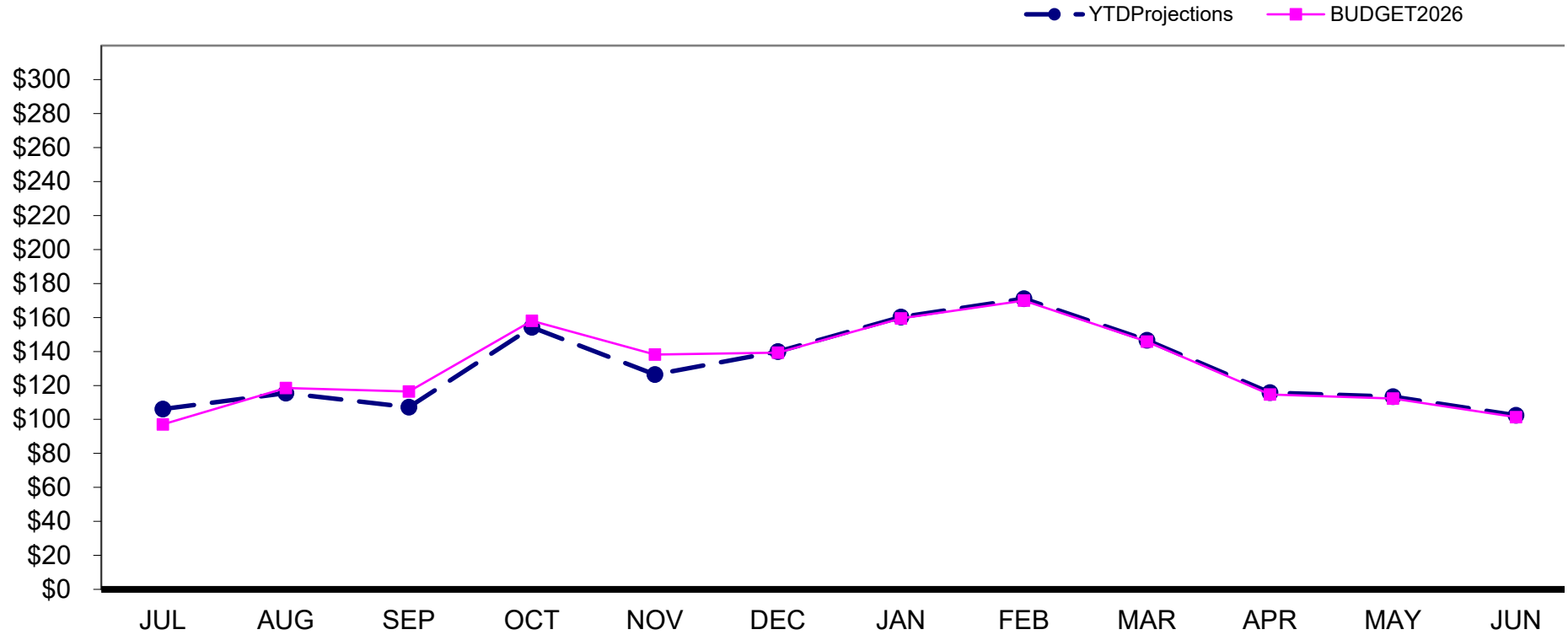
AS OF DECEMBER 31, 2025

	<u>CURRENT MONTH</u>		<u>YEAR - TO - DATE</u>
1	\$ 126,374,294	CASH AT BEGINNING OF PERIOD	\$ 111,731,438
2		FROM OPERATIONS:	
3	(327,545)	NET INCOME/(LOSS)	(2,705,088)
4	-	NET INCOME ADJ - PRIOR YEAR	-
5	984,803	DEPRECIATION/AMORT	\$ 5,200,540
6	657,258	SUBTOTAL	2,495,452
7		CHANGES IN WORKING CAPITAL:	
8	(707,736)	ACCOUNTS RECEIVABLE	4,805,523
9	336,624	STATE/COUNTY RECEIVABLE	(29,444,273)
10	82,542	PREPAID EXPENSE & INVENTORY	(8,557,844)
11	(5,154,974)	ACCRUED PAYROLL	7,740,909
12	(2,166,817)	ACCOUNTS PAYABLE	2,551,382
13	79,117	MCARE/MEDICAL LIABILITIES	249,358
15	-	SHORT TERM DEBT	246,367
16	(563,406)	ACCRUED LIABILITIES	(1,462,079)
17	(8,094,650)	NET (DECREASE)/INCREASE	(23,870,656)
18		CAPITAL ADDITIONS:	
19	(3,277,443)	PP&E ADDITIONS	(9,537,662)
20	-	NBV OF ASSETS DISPOSED	-
19	-		-
21	(3,277,443)	TOTAL CAPITAL (Use of Cash)	(9,537,662)
22		FINANCING ACTIVITY:	
23	(54,817)	LONG TERM BOND DEBT	(5,051,007)
24	24,257,077	OTHER ASSETS	64,094,155
25	-	INVESTMENTS	-
26	24,202,260	TOTAL FINANCING	59,043,148
27	13,487,426	INC./(DEC.) IN CASH BALANCE	28,130,282
28	\$ 139,861,720	CASH BALANCE - END OF PERIOD	\$ 139,861,720

NATIVIDAD
RECONCILIATION OF GOVERNMENT FUNDING
FISCAL YEAR 2026

		<u>BDGT-26</u>	<u>ESTIMATE</u> <u>FY2026</u>	<u>Variance to</u> <u>Budget</u>
01	Medi-Cal DSH Waiver (GPP)	\$ 15,000,000	\$ 15,000,000	\$ -
02	Physician SPA	\$ 1,250,000	\$ 1,250,000	\$ -
03	EPP	\$ 17,000,000	\$ 17,000,000	\$ -
04	EPP: 25% Add-On	\$ 4,000,000	\$ 4,000,000	\$ -
05	QIP	\$ 40,000,000	\$ 40,000,000	\$ -
06	AB915	\$ 2,979,000	\$ 2,979,000	\$ -
07	SB1732	\$ 2,800,000	\$ 2,800,000	\$ -
08	CCAH Rate Range	\$ 16,000,000	\$ 16,000,000	\$ -
09	HPE	\$ 250,000	\$ 250,000	\$ -
10	Reserved for future use	\$ -	\$ -	\$ -
11	Reserved for future use	\$ -	\$ -	\$ -
12	HD Residency Support	\$ (500,000)	\$ (500,000)	\$ -
13	Medi-Cal GME	\$ 1,000,000	\$ 1,000,000	\$ -
14	Reserved for future use	\$ -	\$ -	\$ -
15	Medicare Bi-Weekly Payments	\$ 1,300,000	\$ 1,300,000	\$ -
16	Provider Fee	\$ 1,000,000	\$ 1,000,000	\$ -
		<u>\$ 102,079,000</u>	<u>\$ 102,079,000</u>	<u>\$ -</u>

Cash Flow Performance Fiscal Year 2026 (in Millions)



	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE	ESTIMATE
Months	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
YTD	106.1	115.5	107.2	154.2	126.4	139.9	160.3	171.1	146.6	115.8	113.4	102.4
BDGT	97.1	118.5	116.4	158.0	138.2	139.3	159.4	169.9	145.9	114.7	112.3	101.3
Variance	9.0	(3.0)	(9.2)	(3.8)	(11.9)	0.5	0.8	1.2	0.8	1.2	1.2	1.2

NATIVIDAD
CASH FORECAST
FISCAL YEAR 2026

	ACTUAL JUL	ACTUAL AUG	ACTUAL SEP	ACTUAL OCT	ACTUAL NOV	ACTUAL DEC	ESTIMATE JAN	ESTIMATE FEB	ESTIMATE MAR	ESTIMATE APR	ESTIMATE MAY	ESTIMATE JUN	Total YTD
Beginning Balance	111,731,438	106,104,156	115,462,344	107,225,359	154,213,671	126,365,735	133,739,096	160,286,817	171,076,988	146,640,397	115,833,968	113,405,540	111,731,438
CASH RECEIPTS													
Patient Revenues (incl pro fees and lab cap)	27,741,846	28,055,872	25,580,389	31,236,818	17,852,349	20,204,173	31,390,605	23,931,036	27,719,526	29,134,215	27,352,494	25,248,464	315,447,788
Short-Dayle payments		1,426,320	599,397	2,884,187		295,973	1,602,158	52,612	1,708,429	-	1,009,594	-	9,578,671
Provider Fee							-	-	419,346	-	-	365,526	784,872
Rate-Range CY24							31,888,260	-	-	-	-	-	31,888,260
Hospital Presumptive Eligibility			5,288				-	-	195,672	-	-	150,712	351,673
Foundation Donations	73,997	53,344	20,890	80,451	16,360	22,644	118,232	63,531	394,348	157,601	83,357	52,592	1,137,347
MCal Waiver CY25 (GPP)	12,341,010			3,716,860		8,516,400	-	1,549,445	-	24,610,185	-	-	50,733,900
MCal Waiver CY25 (GPP) - DSH cuts				5,725,810		(5,725,810)	-	-	-	(14,194,002)	-	-	(14,194,002)
SBI732		174,011					-	2,511,549	-	-	-	-	2,685,560
Health Department Reimb							268,055	138,077	-	242,176	-	144,556	792,864
Medi-Cal GME		1,056,808				1,044,503	-	-	882,551	-	882,551	-	3,866,413
Medi-Cal Cost Report FY19 settlement	3,083,580						-	-	-	-	-	-	3,083,580
P14 - FYE 6/30/11					3,222,152		-	8,683,539	-	-	-	-	11,905,691
Medicare Cost Report settlement		398,119		96,316	97,928	92,119	-	-	-	-	-	-	684,482
CCAH CalAIM Incentive Payments				150,554			150,544	-	-	336,392	-	-	637,490
CCAH Workforce Recruitment Grant				102,776				-	-	-	-	-	102,776
AB915							-	-	-	-	2,287,935	-	2,287,935
Rent Income	93,356	17,310	93,356	188,160	339,008	23,279	126,503	126,503	126,503	127,003	126,553	126,993	1,514,524
QIP				32,840,663			-	-	-	32,332,930	-	-	65,173,593
EPP				19,545,865	246		-	-	-	24,771,711	-	-	44,317,823
Physician Services	55,295	66,111	50,276	58,737	463,250	192,514							886,184
Physician SPA			410,707			119,767	-	-	-	-	841,489	-	1,371,963
CCAH Hospital Quality Incentive Program (HQIP)		799,500				766,350	-	-	-	-	-	-	1,565,850
CCAH Specialty Care Incentive (SCI)			650			1,250	-	-	-	25,208	-	245,463	272,571
Capital Expenditures		300,430					-	-	-	-	-	139,535	439,965
IGT Sub-Fund Transfer In/(Out)	463,339	30,849,477	8,224,757	463,339		19,428,975	1,240,417	25,254,689	7,003,087	463,339	-	-	93,391,420
Fund 404 Transfer		459,385	4,279,913	190,021	618,328	4,825,236	602,689	306,908	-	-	-	-	11,282,479
Interest Income				4,622,063			-	3,334,993	-	3,334,993	-	3,334,993	14,627,040
Miscellaneous Revenue	294,964	139,656	346,481	1,106,688	247,646	6,238,234	416,520	585,957	437,415	237,410	574,821	531,111	11,156,904
Total Cash Receipts	44,147,388	63,796,343	39,612,104	103,009,309	22,857,268	56,045,606	67,803,983	66,538,838	38,886,877	101,579,161	33,158,793	30,339,943	667,775,614
CASH DISBURSEMENTS													
Purchased Services and Supplies	12,670,196	11,553,377	9,175,844	16,546,008	6,361,193	7,133,196	(15,574)	9,438,083	34,013,729	106,781,276	12,424,190	12,008,382	238,089,899
Rate Range Assessment Fee CY24					2,112,309		-	-	-	-	-	-	2,112,309
Rate Range IGT CY24					11,590,856		-	-	-	-	-	-	11,590,856
HD Residency Support				125,000			125,000	-	-	-	-	-	250,000
IGT Medi-Cal GME	463,339			463,339			463,339	-	-	463,339	-	-	1,853,357
IGT MCal Waiver CY25 (GPP)	8,297,201		8,224,757		5,725,810		777,078	-	16,546,105	-	-	-	39,570,952
IGT MCal Waiver CY25 (GPP) - DSH cuts							-	-	(9,543,018)	-	-	-	(9,543,018)
IGT EPP		10,207,712					-	13,097,432	-	-	-	-	23,305,144
IGT QIP		12,344,564					-	12,157,257	-	-	-	-	24,501,820
P14 - FYE 6/30/11				6,444,304			-	-	-	-	-	-	6,444,304
P14 - FYE 6/30/12 - SNCP Overpayment				273,280			-	-	-	-	-	-	273,280
Unfunded Actuarial Liability (UAL) Annual Allocation							17,747,153	-	-	-	-	-	17,747,153
COP Principal & Interest Payments				4,808,633			-	-	335,411	-	-	-	5,144,043
Payroll and Benefits	20,922,200	20,332,468	20,522,011	20,519,661	20,095,836	29,538,715	21,858,711	20,349,356	21,858,711	21,355,590	21,858,711	21,355,590	260,567,561
Workers Comp Allocation			5,572,265				-	-	-	-	-	-	5,572,265
Property Insurance	14,177		2,317,130				-	-	-	-	-	-	2,331,307
General Liability Ins - Non Recoverable			691,259				-	-	-	-	-	-	691,259
General Liability Ins - Recoverable			1,194,511				-	-	-	-	-	-	1,194,511
Professional Liability Ins	502,177			780,122			-	-	-	-	-	-	1,282,299
Cyber Insurance	24,736						-	-	-	-	-	-	24,736
COWCAP	4,402,626						-	-	-	-	-	-	4,402,626
Data Processing						1,632,102	266,991	266,876	-	533,849	533,889	532,859	3,766,565
NMC Solar - Engle		35		300	900	7,090,790	-	-	-	-	-	9,104,479	16,196,504
SBI732							-	-	-	210,363	-	-	210,363
Transfer From 451 to IGT				5,262,471			-	-	-	-	-	-	5,262,471
Capital Expenditures	793,160		151,311	797,879	4,818,299	3,277,443	33,564	439,663	112,531	3,041,174	770,432	-	14,235,456
Total Cash Disbursements	48,089,813	54,438,155	47,849,089	56,020,997	50,705,203	48,672,246	41,256,263	55,748,666	63,323,468	132,385,590	35,587,221	43,001,310	677,078,021
Increase/(Decrease)	(3,942,425)	9,358,188	(8,236,985)	46,988,312	(27,847,935)	7,373,361	26,547,721	10,790,171	(24,436,591)	(30,806,429)	(2,428,428)	(12,661,367)	(9,302,407)
Ending Cash Fund 451	107,789,014	115,462,344	107,225,359	154,213,671	126,365,735	133,739,096	160,286,817	171,076,988	146,640,397	115,833,968	113,405,540	100,744,174	102,429,031
(-) Cash In Transit	(1,684,858)					6,114,065						1,684,858	
(-) Petty Cash and CC	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	8,559	
Ending Cash as per G/L	106,112,715	115,470,903	107,233,918	154,222,230	126,374,294	139,861,720	160,295,376	171,085,547	146,648,956	115,842,527	113,414,099	102,437,590	
Fund 404													
Beginning Balance	177,393,776	177,393,776	176,934,391	172,654,478	172,464,457	171,846,129	167,020,893	166,418,204	166,111,296	166,111,296	166,111,296	166,111,296	-
Transfer Out fund 404	-	(459,385)	(4,279,913)	(190,021)	(618,328)	(4,825,236)	(602,689)	(306,908)	-	-	-	-	-
Capital Expenditures													
Ending Cash Fund 404	177,393,776	176,934,391	172,654,478	172,464,457	171,846,129	167,020,893	166,418,204	166,111,296	166,111,296	166,111,296	166,111,296	166,111,296	
Ending Cash Fund 451 & 404	285,182,789	292,396,735	279,879,838	326,678,128	298,211,865	300,759,989	326,705,022	337,188,285	312,751,694	281,945,265	279,516,837	266,855,470	